

BUSI 1307

PRELIMINARY SCHEDULE

Fall 2024

(note: this schedule is subject to change)

NOTE: assignments for each week are due at the end of the day on Sunday, unless otherwise specified. New assignments for the next week become available at noon on Monday

| Date | Week | Topics and Exams |
|----------|--|--|
| 8/26/24 | 1 | Class Introduction, and Course Overview 1. The Financial Planning Process |
| 9/2/24 | 2 Labor Day Holiday—no classes September 2 (Monday) | 2. Measuring Your Financial Health and Making a Plan |
| 9/9/24 | 3 | 3. Understanding and Appreciating the Time Value of Money |
| 9/16/24 | 4 | 4. Tax Planning and Strategies |
| 9/23/24 | 5 | 5. Cash or Liquid Asset Management |
| 9/30/24 | 6 Final day to drop without penalty September 30 (Monday) | 6. Using Credit Cards: The Role of Open Credit |
| 10/7/24 | 7 | 7. Student and Consumer Loans: The Role of Planned Borrowing |
| 10/14/24 | 8 | 8. The Home and Automobile Decision |
| 10/21/24 | 9 | 9. Life and Health Insurance |
| 10/28/24 | 10 | 10. Property and Liability Insurance |
| 11/4/24 | 11 | 11. Investment Basics |
| 11/11/24 | 12 | 12. Investing in Stocks |
| 11/18/24 | 13 | 13. Investing in Bonds and Other Alternatives |
| 11/25/24 | 14 Final day to drop with penalty November 25 (Monday) Thanksgiving & Energy Conservation day – no classes November 27-29, 2024 (Wed - Friday) | 14. Mutual Funds and Exchange Traded Funds: An Easy Way to Diversify |
| 12/2/24 | 15 | Final exams Wednesday Dec 4, 9-11 AM, Thursday December 5, 9-11 AM and 5-7 PM |
| 12/9/24 | 16 | Class Wrap Up |